

The College received 11 responses to the Oakton Community College Request for Proposal #01 for Investment Advisory Services. After a detailed analysis by a three person review committee, Prudent Man Advisors, Inc. was recommended and approved by the Board of Trustees at the October 18, 2016 meeting.

President's Recommendation:

That the Board adopt the following resolution:

“Be it resolved that the Board of Trustees of Community College District 535 authorizes the purchase of Investment Advisory Services-Three Year Contract from Prudent Man Advisors, Inc., 2135 CityGate Lane, 7th Floor, Naperville, IL 60563 for a three year total not to exceed \$240,000 in accordance with their response to Request for Proposal #1.”

