

BUSINESS AND PERSONAL FINANCE

New!

RETIREMENT READY:

A WORKSHOP FOR BOOMERS

FEE: \$30

For those starting to think about retiring, this informative workshop offers helpful tips. Content is designed to assist participants in developing an individualized plan. Topics include lifestyle choices; determining your income need; which money to spend first; safe portfolio withdrawal rates; understanding your investments; managing a bear market; and longevity issues. The instructor, Rita R. Brown, CFP, CLU, CWS, guarantees a lively discussion of actions you can take now to become Retirement Ready.

FIN E35-31, ETHS, 1 Mon., 7/14, 6:30-9:30 pm, Brown CRN 50237